



CEI Capital
Management LLC

Portland, Maine

Coastal Enterprises, Inc.

30 years of high-impact community development.



**CEI Capital
Management LLC** *Portland, Maine*

Coastal Enterprises, Inc.'s Mission:

To help create economically and environmentally healthy communities in which all people, especially those with low incomes, can reach their full potential.



New Markets Tax Credit Investment Categories

- ❖ **Rural, Natural Resource-Based Business Loans**
(Paper & saw mills, eco-tourism ventures, sustainable working timberlands)
- ❖ **High Community-Impact
Business & Real Estate Loans**
(Operating businesses, community facilities, non-profits, real estate projects)
- ❖ **Small & Medium Enterprise Revolving
Loan Funds**
(Emphasis on operating companies requiring \$100,00 - \$2,000,000)



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CEI's New Markets Tax Credit Themes:

- ❖ Triple bottom-line underwriting.
- ❖ Particular focus and experience lending to rural, natural resource-based operating companies.
- ❖ Commitment to projects with high community benefits in particularly distressed areas.



Triple Bottom-Line Benefits Natural Resource Based Business Investments

Sustainable Working Forest Benefits:

- ◆ Protect large timber blocks for old & new business uses.
- ◆ Sustainable management practices.
- ◆ Carbon sequestration (credits).
- ◆ Permanent conservation easements.
- ◆ Low-impact harvesting practices.

Direct Economic Benefits:

- ◆ New or reopened mills.
- ◆ Biomass and other renewable energy production.
- ◆ Sustainable eco-tourism and recreational activities.
- ◆ Other economic initiatives.

Indirect, Discrete Mission-Related Benefits:

- ◆ New community & economic development initiatives funded by deal participants.
- ◆ Loan & training programs.
- ◆ Small business lending initiatives.
- ◆ New public recreational access.

