

CHOICE FUND HEALTH SAVINGS ACCOUNT

Self Reimbursement/Direct Deposit

If you have spent out-of-pocket (OOP) funds for qualified medical expenses, you can reimburse yourself electronically from your H.S.A. to your personal checking/savings account at any time in the future (provided the expense was incurred after your H.S.A. was opened). Reimbursement can be initiated by:



- Accessing the “Transfers” tab and selecting “Withdrawal”.
- You can track these out-of-pocket expenses in the Spending Manager/Expense Tracker and then select “Reimburse Myself”.

It's easy:

Click on **MANAGE CLAIMS & BALANCE** Tab

REVIEW MY COVERAGE + MANAGE CLAIMS & BALANCES + FIND A DOCTOR OR SERVICE CIGNA HOME DELIVERY PHARMACY ESTIMATE HEALTH CARE COSTS MANAGE MY HEALTH +

Home » Manage Claims & Balances Print This Page

Manage Claims & Balances

ACCOUNT BALANCE ?
Health Savings Account
Available Cash Balance \$3
[-View Coverage](#)

Recent Claims

MEDICAL DENTAL PRESCRIPTION

Then click on **ACCOUNT BALANCE Health Savings Account**.

MY ACCOUNT TRANSACTIONS STATEMENTS INVESTMENTS PAYMENTS TRANSFERS ALERTS & MOBILE TOOLS
& RESOURCES CUSTOMER CENTER
ACCOUNT INFORMATION

From this screen select **TRANSFERS** tab.

MY ACCOUNT TRANSACTIONS STATEMENTS INVESTMENTS PAYMENTS TRANSFERS ALERTS & MOBILE TOOLS
RESOURCES CUSTOMER CENTER
CONTRIBUTE TO HSA WITHDRAW FROM HSA

Select **WITHDRAW FROM H.S.A.**

Next, select **SET UP ACCOUNT**

On this screen you would enter your personal banking information. Click **NEXT**. You will then be asked to **VERIFY** the information. Once verified click **SET UP ACCOUNT**. You should receive the following message on the screen: **The following account has been added successfully.**

You may now move forward with making a withdrawal from your health savings account to be transferred to the checking or savings account you have added.

Select **MAKE A WITHDRAWAL** Enter the amount you wish to withdraw. **VERIFY AMOUNT** click **WITHDRAW**. You should receive the following message:

The following withdrawal has been made successfully. The withdrawal request will be processed on the next business day, if the withdrawal date falls on a weekend / holiday

Click on **WITHDRAWAL ACTIVITY**. You may view on cancel transactions on this screen.

For additional assistance please contact Customer Service using the number on the back of your J.P. Morgan Chase Health Savings Account Debit Card.

